

GEMKO Information Group, Inc.
Information Systems Specialists



- ERP
- CRM
- Supply Chain
- e-business



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CorPortfolio is a powerful tool for assembling and organizing combinations of reports, graphics, and other information into a concise, management presentation - an online executive portfolio. It provides a graphical snapshot of the business with interactive, online access to comprehensive briefing books, board reports, management reports, and project reports.

An optional module for CorBusiness™, CorPortfolio is a low-cost, scalable solution that allows organizations to assemble information into a portfolio that can be automatically updated on a scheduled basis. These online executive portfolios can be printed or deployed over the web for virtual meetings, intranets or extranets with any browser.

KEY BENEFITS:

IMPROVE MANAGEMENT REPORTING

- ▶ Assemble and organize an executive portfolio of performance information into a concise presentation that can be printed or viewed online
- ▶ Combine reports, spreadsheets, graphics, and commentary into intuitive briefing books, board reports, and management reports

STREAMLINE MANAGEMENT REPORTING PROCESS

- ▶ Reduce the time and cost of developing and maintaining management and board presentations with scheduled execution and delivery of compiled sets of reports
- ▶ Assemble and organize information from multiple sources into a single, concise presentation
- ▶ Schedule automated updates to coincide with regular meetings and presentations

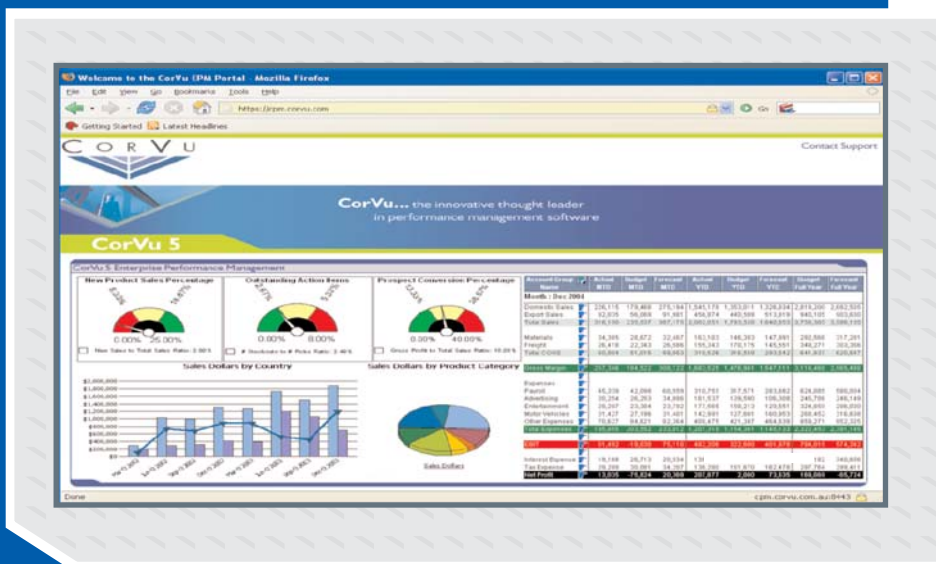
LEVERAGE INVESTMENT IN EXISTING SYSTEMS

Automate the collection, consolidation, and presentation of information from disparate sources, including ERP systems, databases, spreadsheets, document management systems, business intelligence applications, and knowledge management systems

ENABLE VIRTUAL MEETINGS

- ▶ Conduct virtual meetings and review performance results with interactive, on-line access to comprehensive briefing books and management reports via the web from any browser
- ▶ Provide an effective and low cost means of presenting and reviewing performance results for geographically dispersed organizations

CORPORTFOLIO



WHAT SETS CORPORTFOLIO APART:

EASE OF USE

- ▶ Simplified mechanism for assembling information
- ▶ Use once to assemble and organize all performance information into a portfolio, then schedule automated updates
- ▶ Requires no programming or IT resources

LOW TOTAL COST OF OWNERSHIP

- ▶ Leverages existing systems and technologies
- ▶ Easy to deploy, manage, and update
- ▶ Business user-driven

FLEXIBILITY

- ▶ Pull information from virtually any source
- ▶ Publish broad range of document styles
- ▶ Interactive capabilities, including drill-down and slice-and-dice

SCALABILITY

- ▶ Web deployment
- ▶ Automated updates
- ▶ Structured reporting framework

KEY FEATURES:

PORTFOLIO CREATION

- ▶ Simplified desktop publishing application for business users
- ▶ No programming or IT resources required
- ▶ Embed any CorVu object, OLE object, graphic, text file or hyperlink
- ▶ Reference style sheets to apply corporate style settings to all published reports
- ▶ Combine text, graphics, reports, spreadsheets, commentary, and other data into a single, concise presentation-or performance portfolio
- ▶ Attach notes and annotations to any object
- ▶ Flexible user-defined report headers, footers, and side-bar commentary
- ▶ Automatically create a table of contents for the portfolio
- ▶ Automatically update portfolio with new performance information at regularly scheduled intervals

PORTFOLIO DEPLOYMENT

- ▶ Print or publish via the web
- ▶ PDF, Java, and HTML output formats
- ▶ Interactively drill into portfolio objects for additional analysis
- ▶ Simple tab navigation of portfolio components
- ▶ Conduct virtual meetings for viewing electronic performance portfolio

DOCUMENT STYLES

- ▶ Management reports
- ▶ Board reports
- ▶ Briefing books
- ▶ Project reports
- ▶ Statutory reports
- ▶ Customer/Employee/Supplier reports



Online executive portfolio provides a graphical snapshot of the business

CorVu...Drive Efficiencies, Drive Priorities, Drive Performance



www.corvu.com

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